PERLE : A High Power Energy Recovery Facility for Europe

A Contribution to the Update of the European Strategy on Particle Physics

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Executive Summary

The efficient recovery of power, to re-excite cavities from the used beam, was proposed in 1965. Major advances in superconducting RF technology, as quantified by cavity quality factors $Q_0$ in excess of $10^{10}$, and the consideration of multi-turn recirculator passages, have opened the door to the green generation of high energy, high brightness, high current electron beams. The facility PERLE, here presented to the formation of the European Strategy for Particle Physics, is being designed as a new generation facility reaching for the first time into the 10 MW power regime of beam current and energy. The PERLE Collaboration comprises currently ten institutions. With Daresbury (UK), Darmstadt (D), Jlab (US) and Novosibirsk (Ru) there are four laboratories, which have been pioneering the development of ERL technology, together with three leading laboratories on superconducting RF (SRF) technology, CERN, Orsay (LAL and IPN) and Saclay CEA, and others. PERLE has been designed in support of the LHeC development, which defines its configuration (3 turn recirculator), its frequency (802 MHz, synergetic with FCC requirements) and electron current (20 mA or 500 pC in the LHC, 40 MHz time structure). This contribution, based on the 2017 PERLE CDR [1] and recent progress, describes the purpose, the parameters and configuration as well as the main components, including the successfully built first 802 MHz SC Niobium cavity with a large dynamic range and a $Q_0$ exceeding $3 \cdot 10^{10}$. Based on in-kind contributions including re-use of existing components, especially the source (Daresbury, ALICE) and cryomodule (CERN, SPL), PERLE is expected to be operational at Orsay in the early twenties in an initial configuration subsequently upgradeable to full energy. The facility has the main goal of developing ERL technology, especially SRF, for application in high energy colliders, especially LHeC and FCC, as well as to develop techniques for multi-turn, high current ERL operation, complementary to and collaborating with the upcoming 1.3 GHz facilities CBETA at Cornell and bERLinPro and others. As such it represents a major contribution to the development of energy and intensity frontier accelerators, the innovation through technology of which compares well with plasma wakefield R&D for high gradient acceleration. The uniquely demanding parameters of PERLE make it a most powerful facility for lower energy precision electron beam physics in the areas of electroweak interactions, proton radius, search for dark bosons, or for the investigation of the unknown charge density of heavy nuclei such as the magic $^{132}$Sn as a striking example for a PERLE nuclear physics programme. From PERLE a 5 MeV energy photon beam can be derived of an intensity more than a factor of 100 higher than at ELI, which is a base for novel photo-nuclear physics or the production of medical radio-isotopes. As this paper is being submitted, the leading laboratories are signing Memoranda of Understanding for the foundation of the PERLE Collaboration. Being hosted at Orsay, in one of Europe’s larger national laboratories, PERLE is ideally suited to support our joint particle physics future at CERN and to also maintain more than one of our larger associated research infrastructures at the highest level, for Europe and beyond.
1 Energy Recovery and the Mission of PERLE

PERLE will be a unique and leading edge facility designed to push advances in accelerator technology, to provide intense and highly flexible test beams for material and component development, and ultimately a foundation for unique particle and radiation sources for a wide array of applications. Energy recovered linacs (ERL’s) are just beginning to assert their potential as game changers in the field of accelerators and their applications. Their unique combination of bright, linac-like beam quality with high average current and extremely flexible time structure, unprecedented operating efficiency and compact footprint opens the door to previously unattainable performance regimes.

LHeC offers the promise of an exciting and realisable near term addition to the capability of LHC, opening up a whole new world of electron-hadron physics at unprecedented energy and luminosity, made possible only by ERL technology. While the concept and promise of ERL’s has been kick-started by demonstration machines based on existing accelerator technology, PERLE will be the first machine designed from the ground up to use fully optimised ERL-specific designs and hardware. PERLE will include and validate all the critical elements needed for LHeC on an affordable scale but with uncompromising beam parameters including average and peak beam current, emittance, three pass acceleration and energy recovery, optimised recirculation optics, and insertion regions for component, material and instrumentation testing. In the future these facilities can be used to develop novel insertion devices, damage resistant intercepting diagnostics and thin targets, high dynamic range and multi-pass beam position monitors, etc. PERLE will be the only ERL facility worldwide to incorporate all these features in the foreseeable future. The flexible bunch timing made possible by the advanced photo-injector will allow for beam testing of SRF structures with a wide range of frequencies at high intensities.

PERLE is of special importance for CERN: its RF group is committed to the operation, maintenance and upgrade of the RF systems of the LHC and its injector chain, as well as to the preparation of technologies and know-how required for future accelerators. Superconducting RF is clearly amongst the key technologies, and there is strong synergy of PERLE with the requirements of the LHC, its High-Luminosity upgrade and the different flavours of the FCC study. The PERLE frequency was chosen to be the exact harmonic of the LHC frequency (and equal to the SPS Landau system), such that the work for PERLE will directly profit from other SRF activities at CERN. Ultimately PERLE can be used as test facility for cavities and cryomodules for LHC and its injectors, and to validate LHeC and FCC concepts and hardware.

PERLE has synergy, especially with the upcoming 1.3 GHz facilities CBETA at Cornell, bERLinPro at Berlin and MESA at Mainz. A global Technical ERL Collaboration is being formed to address common issues and exchange expertise, which also includes BINP, CEBAF, Daresbury, KEK and the 3 GHz facility S-DALINAC at Darmstadt, currently the only ERL facility operational in Europe.

Once built, PERLE will be a magnet for researchers seeking to use the unique capabilities to test new ideas in beam and accelerator physics, develop new photon sources, perform exciting low energy particle and nuclear physics experiments and develop new materials and components for future applications. Subsequently, the parameters, the lattice configuration, the site and main components are briefly presented in an introductory style. The contribution ends with a sketch on milestones and cost, followed by an Appendix on the exciting particle and nuclear physics potential of PERLE.

2 Parameters

The main parameters of the here presented ERL facility are summarised in Tab. 1. Subsequently the choice of frequency and luminosity issues are discussed which are inherent to these basic characteristics of PERLE.

2.1 Choice of Frequency

In order to assure continuous electron-proton collisions, the RF buckets of the electron ERL must match to the bunch positions of the proton bunches in the LHC. A key requirement for this to happen is that the RF system of the ERL has a harmonic number that matches the proton bunch spacing in the LHC. Initial studies for the LHeC and PERLE RF system had investigated the options of using either the 1.3 GHz ILC type or the
704.42 MHz ESS and SPL type cavities in order to profit from existing recent SRF developments. However, the LHC utilises a 400.8 MHz main RF system and features a bunch spacing of 40.079 MHz. Unfortunately neither the ILC nor the ESS and SPL cavities have a harmonic frequency to the LHC bunch spacing. Both cavity types are approximately 20 MHz away from a harmonic of the LHC bunch spacing. Both cavity types would therefore have to be modified [frequency change] for use in LHeC.

It was therefore decided to engage in a selection of the optimum ERL SRF frequency based on basic requirements for the ERL operation: the overall beam stability - or the ability to operate at high beam currents - and the power requirements for operating the ERL. Studies on the transverse beam stability in the SRF system in the presence of Higher Order Modes have shown that lower RF frequencies, below 1 GHz, provide a better damping of transverse excitations and should therefore be better suited for reaching the goal of high current operation in the ERL [2]. Studies on the overall power requirements point towards an SRF frequency choice in the range of 700 MHz and 1050 MHz for small grain Nb and 300 MHz and 800 MHz for large grain Nb cavities [3].

The next decision driver for the SRF frequency choice for the ERL is to look for synergies with other future accelerator projects. The FCC is studying 802 MHz RF systems both for the FCC-ee as well as for the FCC-hh projects. This frequency is exactly twice that of the nominal HL-LHC RF system. Therefore this frequency was adopted for the ERL, both in the LHeC and PERLE, and engaged in an SRF R&D program with JLab in synergy with the FCC study.

### 2.2 Current and Luminosity

The luminosity of the LHeC is determined by the brightness of the proton beam, its beta function and the electron current. It has been shown in [4] that a peak luminosity as high as \( L \simeq 10^{34} \text{cm}^{-2}\text{s}^{-1} \) can be obtained with an electron current of order 20 mA. The provision of such a current, the resulting six-fold load of the cavities, in excess of 100 mA as well as the verification of a high \( \eta \) in multi-turn operation are characteristic demands for why PERLE has to be built.

The luminosity of \( ep \) scattering with PERLE itself is given as \( L = \rho l N_A N_e \). For a hydrogen target of density \( \rho = 0.07 \text{g cm}^{-3} \) and length \( l = 10 \text{cm} \) one gets \( L = 4.3 \cdot 10^{23} \text{cm}^{-2} N_e \). For a source delivering 500 pC of charge and a 25 ns bunch spacing one obtains a current corresponding to about \( 1.2 \cdot 10^{17} \text{e} \text{s}^{-1} \). As a consequence the luminosity for elastic \( ep \) scattering can be expected to be as high as \( 4 \cdot 10^{40} \text{cm}^{-2}\text{s}^{-1} \), with a 10 cm proton target at 20 mA current.

### 2.3 Photon Beam Characteristics

A gamma-ray beam of maximum energy of 4.5 MeV (9.1 MeV) can be produced from the Compton Scattering of a laser beam of 1030 nm (515 nm) wavelength onto the PERLE electron bunches. LAL demonstrated routinely power stacking of 200 kW in a resonant cavity. For a laser beam mode matched with the electron bunch sizes the expected gamma-ray flux is \( 7.0 \cdot 10^{10} \gamma/\text{s} \) for a laser beam wavelength of 1030 nm and \( 3.5 \cdot 10^{10} \gamma/\text{s} \) for 515 nm. A small crossing angle is required (below 5°) that is achievable in an arc section of PERLE. The intensity is by at least two orders of magnitude higher than that at the ELI facility [5].
3 Configuration and Lattice

The PERLE accelerator complex is arranged in a racetrack configuration hosting two cryomodules (containing four, 5-cell cavities operating at 802 MHz), each located in one of two parallel straights completed with a vertical stack of three recirculating arcs on each side. The straights are 10 m long and the 180° arcs are 5.5 m across. Additional space is taken by 4 m long spreaders/recombiners, including matching sections. As illustrated in Fig. 1, the total footprint of PERLE is: $24 \times 5.5 \times 0.8 \text{ m}^3$, accounting for 40 cm vertical separation between arcs. Each of the two cryomodules provides up to 82 MeV energy boost. Therefore, in three turns, a 492 MeV energy increase is achieved. Adding the initial injection energy of 7 MeV yields the total energy of approximately 500 MeV.

Multi-pass energy recovery in a racetrack topology with identical linacs requires that both the accelerating and decelerating beams share arcs. Therefore the TWISS functions at the linac ends have to be identical, for both the accelerating and decelerating linac passes converging to the same energy and therefore entering the same arc. Injection at 7 MeV into the first linac is done through a fixed field injection chicane, with its last magnet (closing the chicane) being placed at the beginning of the linac. It closes the orbit bump at the lowest energy, injection pass, but the magnet (physically located in the linac) will deflect the beam on all subsequent linac passes. In order to close the resulting higher pass bumps, the so-called reinjection chicane is instrumented, by placing two additional bends in front of the last chicane magnet. This way, the re-injection chicane magnets are only visible by the higher pass beams. The spreaders are placed directly after each linac to separate beams of different energies and to route them to the corresponding arcs. The recombiners facilitate just the opposite: merging the beams of different energies into the same trajectory before entering the next linac.

The spreader design consists of a vertical bending magnet, common for all three beams, that initiates the separation. The highest energy, at the bottom, is brought back to the horizontal plane with a chicane. The lower energies are captured with a two-step vertical bending. The vertical dispersion introduced by the first step bends is suppressed by the three quadrupoles located appropriately between the two steps. The lowest energy spreader is configured with three curved bends following the common magnet, because of a large bending angle (45°) the spreader is configured with. This minimizes adverse effects of strong edge focusing on dispersion suppression in the spreader. Following the spreader there are four matching
quads to bridge the TWISS function between the spreader and the following 180° arc (two betas and two alphas). All six, 180° horizontal arcs are configured with Flexible Momentum Compaction (FMC) optics to ease individual adjustment of M56 in each arc (needed for the longitudinal phase-space reshaping, essential for operation with energy recovery). The lower energy arcs (1, 2, 3) are composed of four 45.6 cm long curved 45° bends and of a series of quadrupoles (two triplets and one singlet), while the higher arcs (4, 5, 6) use double length, 91.2 cm long, curved bends. The usage of curved bends is dictated by a large bending angle (45°). If rectangular bends were used, their edge focusing would have caused significant imbalance of focusing, which in turn, would have had adverse effect on the overall arc optics. Another reason for using curved bends is to eliminate the problem of magnet sagitta, which would be especially significant for longer, 91.2 cm, bends. Each arc is followed by a matching section and a recombiner (both mirror symmetric to previously described spreader and matching segments). As required in case of identical linacs, the resulting arc features a mirror symmetric optics (identical betas and sign reversed alphas at the arc ends). Complete lattice calculations can be found in [1].

The presented arc optics with modular functionality facilitates momentum compaction management (isochronicity), as well as orthogonal tunability for both beta functions and dispersion. The path-length of each arc is chosen to be an integer number of RF wavelengths except for the highest energy pass, arc 6, whose length is longer by half of the RF wavelength (to shift the RF phase from accelerating to decelerating, switching to the energy recovery mode).

4 Orsay: The Site

LAL and IPN Orsay intend to host the 500 MeV PERLE version. The footprint of this facility occupies a rectangle of $24 \times 5.5 \text{m}^2$. This area should be enclosed by shielding at a sufficient distance to allow passage and maintenance operations. We estimate the required passage and half thickness of the accelerator component to 2 m. A concrete shielding is assumed here to stop photons and neutrons produced by halo electrons. Detailed study of the radiation generated by the impinging electron will be necessary at a later stage. An increase of the shielding required could be alleviated by the use of denser materials. In addition, the PERLE operation at the design beam parameters (Tab. 1) require an in depth study of the machine failure scenario to measure and control the beam losses in order to estimate the radiation dose outside the accelerator room, besides the CDR design of the beam dump [1]. This study is currently ongoing and the outcomes of it will have an impact on the site and the safety provisions to be implemented. Besides the central area required for machine implementation, space needs to be allocated for the auxiliary systems (power converters for magnets, septa and kickers, RF power, Water cooling, Cryogenics, Electron source, Dump). One has also to consider sufficient area for experiments that may use the PERLE beam. As a rough estimate one would need to triple the area of the accelerator itself to accommodate all services shielding included. The building that would host this version of PERLE is a former experimental hall, Super ACO hall. It is equipped with cranes and electricity. The ground of the building is made of concrete slabs with variable ground resistance. More than half of the hall area has a sufficient resistance to allow the installation PERLE. Being next to the tunnel of the old Orsay linac and close to the “Igloo”, where new accelerators are being installed currently, the building is partially shielded and some equipment (water-cooling circuits, electrical transformer) can be shared with the other machines. The building gives the possibility to install the RF source and the power supplies at a different level than the accelerator. An existing control room that overlooks the experimental hall could be used for PERLE. Since all the accelerators installed nearby are based on warm technology, a cryogenic plant will be built. All the needed support for infrastructure is fully assured. Altogether, this appears to be a well suitable place which has the advantage to be available.

5 Components

5.1 Source and Injector

The PERLE injector must be capable of delivering a 20 mA beam comprising of 500 pC bunches with a repetition rate of 40.1 MHz. To provide efficient injection and acceleration of the beam in the ERL, its
emittance should be less than 6\,mm\,mrad with a bunch length of 3\,mm at the injection energy of 7\,MeV. There is also the possibility of delivering polarised beams. To provide both these options a DC gun based injector will be used. The beam will be provided with a photocathode illuminated by laser pulses with the required time structure. The acceleration of the beam in the injection beam line to the necessary energy will be done with a booster operating with a frequency of 801.58\,MHz, the same frequency as the main ERL linacs. The booster linac, under design, will consist of five cavities with independently controllable phases and amplitudes. The longitudinal bunch compression will be done using a (sub) harmonic RF buncher and the booster. Independent control of the booster cavities allows for fine adjustment of the bunching and acceleration. Focusing solenoids will be used for transport of the beam and for emittance compensation which reduces the emittance growth due to the significant space charge forces present. After the booster the beam is transported to the main ERL loop and injected with a merger. In order to linearise the longitudinal phase space the installation of an additional linearisation cavity is being considered. The polarised operation mode will require the addition of a spin rotator section between the gun and the booster.

The PERLE photocathode gun will initially be the DC gun previously used on the ALICE ERL based at Daresbury. The required upgrade for operation with high average current will be based on one previously designed for ALICE. First of all, a load lock system allowing photocathode replacement without breaking the vacuum will be installed. The significantly higher bunch charge of PERLE compared to ALICE requires a re-optimisation of the gun electrode system. For unpolarised and polarised operation modes of PERLE the gun will run at different operating voltages. The operating voltage for the unpolarised mode will be 350\,kV while for the polarised mode it will be lower, 220\,kV, to provide longer photocathode lifetime and more effective spin manipulation. The upgrade will add a movable anode which should allow its distance to the cathode to be varied and to set the optimal value for the desired operating voltage.

Antimonide based photocathodes will be used for the unpolarised operation mode of PERLE. These materials have high quantum efficiency in the wavelength range where lasers with sufficient power to provide required average current are available. The polarised operation mode of the PERLE injector requires to use gallium arsenide based photocathodes as the only materials capable of delivering a polarised beam.

\[ 5.2 \quad \text{Cavity Prototype and Design} \]

Activities to optimize a bare 802\,MHz five-cell ERL linac cavity design, to build a prototype and to validate the design in a vertical test at 2\,K helium temperature have been successfully completed at Jlab in 2018. The chosen high current cell contour shape aimed to balance key performance parameters with regard to RF, mechanical and beam-dynamical aspects, e.g. resulting in a rather large cell-to-cell coupling that considers efficient Higher-Order-Mode (HOM) damping, while keeping the magnetic and electric surface RF peak fields as well as the dynamic heat load at a given accelerating field comparably small [6]. A full set of parameters for this cavity can be found in the PERLE CDR [1], version called Jlab2 in Table 4.4.

An adequate HOM coupler technology for the cavity is being developed. A possible, comparably compact concept is considered with a single HOM endgroup located outside the helium vessel but close to the cavity. It accommodates three coaxial, actively cooled (LHC-style) HOM couplers. The usage of three coaxial couplers (120° apart in azimuth) will allow capturing different transverse mode polarizations efficiently.

Though the prototype efforts focused on the five-cell cavity development, JLab also produced single-cell cavities, i.e. one further Nb cavity and two OFHC copper cavities. The former has been shipped to FNAL for N-doping/infusion studies, whereas the latter were delivered to CERN for ongoing Nb thin-film coating R+D. In addition, a copper cavity was built for low power bench measurements, for which multiple half-cells can be mechanically clamped together. Presently, a mock-up can be created with up to two full cells. This cavity has been produced in support of the HOM coupler development.

Initial results for the Nb cavities - made from fine grain high-RRR Nb - were encouraging since both cavities reached accelerating fields, \(E_{\text{acc}}\), slightly above 30 MV/m ultimately limited by thermal breakdown (quench). Moreover, the RF losses were rather small due to the relatively rather low RF frequency, which provides a small BCS surface resistance. This resulted in unloaded quality factors, \(Q_0\), well above \(4 \cdot 10^{10}\) at 2\,K at low fields, while \(Q_0\)-values beyond \(3 \cdot 10^{10}\) could be maintained for the five-cell cavity up to about 27\,MV/m (see Fig. 2). Only standard interior surface post-processing methods were applied, including bulk...
buffered chemical polishing, high temperature vacuum annealing, light electropolishing, ultra-pure high-pressure water rinsing, and a low temperature bake-out.

While the vertical test results indicate generous headroom for a potential performance reduction once a cavity is equipped with all the ancillary components and installed in a cryomodule, clean cavity assembly procedure protocols must be established for the cryomodules to minimise the chance of introducing field-emitting particulates.

5.3 Cryomodule Design

The PERLE layout is integrating two superconducting RF cryomodules, one per linac, each of them containing 4 superconducting 801.58 MHz 5-cell elliptical cavities. In addition to the classic constraints of an SRF cryomodule, several requirements are quite specific to the ERL operating mode posing several challenges. The most important one is linked to the CW operation of the cryomodules, where dynamic heat loads are much larger than static ones. Thus, reaching high quality factors (low cryogenic losses) for the SC cavities is a main objective. Besides specific optimisation on cavity design and preparation, the cryomodule has to provide a very low residual magnetic field environment to the cavity. To achieve that, both stringent optimisation of the magnetic shielding (material, numbers of layers, active and/or passive shielding) and careful choices of the non-magnetic material for components located close to the cavities are required. Even the cooling-down process has to be carefully studied to allow proper rejection of residual magnetic field in the superconducting material (the so-called magnetic hygiene). Another important constraint is linked to the rather high power to be extracted by the HOM couplers. The cryomodule has to provide the capacity to efficiently evacuate the HOM thermal load not to degrade the cryogenic performances of the cryomodule.

Among the recent cryomodule developments made for several projects, we have chosen for PERLE to use the cryomodule layout developed by IPN Orsay and CERN for the Superconducting Proton Linac (SPL) [7], for its capacity to fulfil the PERLE requirements in terms of dimensions, cryogenic performances and cavity requirements. In this cryomodule, the cavity string is directly supported by the power coupler with dedicated inter-cavity support features. Moreover, it integrates a full length demountable top lid, enabling the cavity string assembly from the cryomodule top. These two specific features allow an easier assembly process of the cavity string inside the module as compared to other cryomodule designs. The thermal shield is made of rolled aluminum sheets, and is composed of four main parts assembled before the vertical insertion of the string of cavities. The shield, wrapped with multi-layer insulation, is suspended to the vacuum vessel via adjustable tie rods in titanium alloy which also cope, by angular movements, with its thermal contractions. The cavity stainless steel helium tanks are connected by a 100 mm-diameter two-phase pipe placed above the cavities. This pipe ensures liquid feeding to the cavities by gravity, and is also used as a pumping line for
Figure 3: General assembly view of the SPL cryomodule considered to be adapted for PERLE.

gaseous helium. The cavities are protected by individual magnetic shields made of 2 mm thick Cryoperm™ sheets. The shields are made of 2 half-shells mounted around the helium tank and fixed to it on the tuner side. This allows the residual magnetic field to be kept below about 1 μT. The cryomodule provides a dedicated 6 mm circuit supplies 4.5 K vapour helium for cooling of the RF coupler double-walled tubes.

The SPL R&D program already provided design and experimental results on this type of cryomodule, and the mechanical capability of the module with the PERLE cavities has been checked requiring minor adaptation of some internal parts. Even if additional studies have to be performed, once detailed designs of some parts (like the HOM couplers) will be finalised, this cryomodule design is considered to be the reference for the PERLE cryomodules.

5.4 Magnets

The inventory of the main magnets for PERLE lists 184 magnets, 24 dipoles and 114 quadrupoles in the $2 \times 3$ arcs and 46 bending magnets in the two spreader/combiner sections. Their design optimisation is ongoing. In the arcs, 24 bending magnets with vertical field are required (4 in each arc) with a 45° bending angle. They are distributed in two families with different magnetic length: 456 mm for arc 1 to 3 and 912 mm for arcs 4 to 6. The vertical aperture of the dipoles is 40 mm and a similar dimension is taken for the horizontal good field region. The same cross-section is used for both families. In order to minimise the distance between the arcs, an H type yoke, relatively narrow in vertical direction is foreseen. A feasibility study has been done for both the short and the long model. A field homogeneity better than $5 \cdot 10^{-4}$ is obtained for each arc energy by optimising the width of the pole, the thickness of the shim and the pole angle.

The 114 quadrupole magnets are distributed along the 6 arcs. In order to optimise the cost, they are all the same with a magnetic length of 150 mm, an aperture diameter of 40 mm and an outer diameter of 250 mm. The highest gradient is 32.5 T/m and the harmonic content is lower than $10^{-4}$ at 13 mm radius. In the spreaders/combiners sections, 46 bending magnets with horizontal field and various deflection angles are distributed in four families. Their magnetic lengths vary from 50 mm to 400 mm. The horizontal aperture is 40 mm, and a similar dimension is taken for the vertical good field region.

6 Milestones, Cost and Time Schedule

The PERLE configuration, see Fig. 1, entails the possibility to construct PERLE in stages, starting by installing a single linac in the first straight and initially replacing the second one by just beam lines. Such a consideration is determined by the existence of the SPL cryomodule which will permit a rather rapid realisation of a 250 MeV machine, in what currently and tentatively is considered Phase 1 of PERLE. This will allow in relatively short term to test with beam, initially with the ALICE source, then upgraded to
higher currents (see Sect. 5.1) to examine various SRF components, to prove the multi-turn ERL operation and to gain essential operation experience, described in detail in the PERLE CDR [1]. It is foreseen from the beginning to size the infrastructure and equipment as for their final use (beam dump, cryogenics, cooling circuit, shielding, electrical power, etc.). The cost of PERLE Phase 1 is estimated to be about 11 MEuro, not including the cost of the Orsay infrastructure and the in-kind delivery of the source, the SPL cryomodule and further components under discussion, which together represent another value of about 12 MEuro. The second phase is for the realisation of PERLE at its design parameters, as a 10 MW machine with 500 MeV energy from the production and installation of a dedicated further cryomodule, and the nominal current of about 20 mA. Currents beyond 20 mA are of interest in a later stage of the PERLE operation. Upgrading to PERLE Phase 2 requires an estimated extra 7 MEuro for the fully equipped cryomodule and possible upgrade of equipment. A tentative time schedule for the realisation of PERLE at Orsay is presented in Tab. 2.

<table>
<thead>
<tr>
<th>Target Date</th>
<th>Milestone</th>
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<tbody>
<tr>
<td>May 2019</td>
<td>Dressed cavity design completion (HOM coupler, He tank)</td>
</tr>
<tr>
<td>Sept 2019</td>
<td>Adapted SPL cryomodule design completion</td>
</tr>
<tr>
<td>End 2019</td>
<td>Injection line (booster) design completion</td>
</tr>
<tr>
<td>Early 2020</td>
<td>Technical Design Report</td>
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<tr>
<td>Mid 2021</td>
<td>SPL cryomodule assembly</td>
</tr>
<tr>
<td>2022</td>
<td>Sequential installation at Orsay</td>
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<tr>
<td>2023</td>
<td>Phase 1 operation</td>
</tr>
<tr>
<td>2024</td>
<td>Second cryomodule completion</td>
</tr>
<tr>
<td>2025</td>
<td>Phase 2 operation</td>
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</tbody>
</table>

Table 2: Milestones, tentative, for PERLE at Orsay.

Appendix 1: Particle and Nuclear Physics with PERLE

The high energy, quality and intensity of the electron and photon beams obtained from PERLE make it an outstanding low energy physics facility for numerous applications, some of which are sketched below. This potential, or part of it, is supposed to be considered following the initial use of PERLE as a dedicated accelerator R&D facility for establishing ERL as a reliable technology for the future of high energy and nuclear physics.

Particle Physics

PERLE provides numerous opportunities beyond its primary aim as a testing ground for a future high-scale ERL accelerator. Let us first mention a possible measurement of the electroweak mixing angle $\sin^2 \theta_W$, using elastic electron-proton scattering with a polarised beam. This possibility was recently explored for the proposed P2 experiment at MESA. By detecting electrons at a scattering angle of about 35°, a polarisation asymmetry of about $10^{-7}$ can be measured in one year, corresponding to a precision of $35 \times 10^{-5}$ in $\sin^2 \theta_W$. This precision competes with the best high-energy measurement results, and provides a strong test of the Standard Model in establishing the scale dependence. The weak mixing angle at low energies is also sensitive to so-called dark bosons, a proposed solution to the dark matter puzzle involving light new particles akin to the photon or the $Z$. These particles couple weakly to ordinary charged particles, and induce deviations of $\sin^2 \theta_W$ from its SM value at low $Q^2$ [8]. The large beam energy and high beam intensity available at PERLE enhances the prospects for such measurements beyond that of existing proposals.

To fully exploit this potential, the uncertainties in the proton form factors need to be strongly reduced. This can be achieved in a first phase of experiments measuring the scattering distributions, at both forward and backward angles, with an unpolarised beam as has been discussed in the PERLE CDR [1]. These measurements can reduce the uncertainties in formfactors by an order or magnitude compared to present knowledge, and provide adequate precision for the measurement of $\sin^2 \theta_W$. 

Finally, the discrepancy between the proton radius measured using electrons and muons constitutes another longstanding question. In elastic $ep$ scattering, this quantity can be accessed through the slope of the electric form factor at $Q^2 = 0$. At PERLE, with a beam energy of 500 MeV or below, detecting scattered electrons down to $4^\circ$ would allow to reach $Q^2 \sim 10^{-4}$ GeV$^2$, an order of magnitude below the limit of existing data. New data from PERLE would strongly reduce the uncertainty in the extrapolation to $Q^2 = 0$, and provide an excellent opportunity to consolidate the electron results.

**Nuclear Physics**

Our basic knowledge on the nuclear charge distributions was established on the stable nuclei using electron elastic scattering. Electrons of $400 – 800$ MeV energy provide ideal spatial resolution scale of about 0.5 fm to study the interior nuclear charge distributions. As the electron-ion interaction mechanism is known to a high accuracy, direct expansion of the cross sections and the direct link to the charge distribution can be obtained, from which the proton distribution can be inferred.

The detailed proton density profiles are needed to add constraints on the proton correlations assumed within the nuclear models, and to explore the properties of the proton densities, in particular in the case of exotic nuclei having extended or exotic nuclear shapes (halo, clusters, bubbles) [9]. Up to now, due to the impossibility to perform ion-electron collisions with short-lived radioactive ions the knowledge on charge densities was limited to global relative radius changes provided by isotopic shifts observed in laser spectroscopy experiments.

From electron scattering data, however, much richer structure observables of the nuclear charge densities become accessible: i) global indication are the root mean square radii and diffuseness for the densities modelled as a simple analytical function, like the two parameter Fermi (2pF) function, as was done extensively for the stable nuclei reported in Nuclear data tables [10]; ii) In principle, if one can measure $F(q)$ with an extended range of momentum transfer the interior proton density can be mapped via model independent analysis. The advent of PERLE would allow conceiving a program aiming at observing electron scattering from the interaction of the PERLE beam with a fixed self-confined target of 106 radioactive ions at relevant luminosities. A 2pF proton density distribution requires typical luminosities $L$ of $10^{24–26}$ cm$^{-2}$s$^{-1}$, and for detailed densities (cross sections up to the second minimum, 3pF densities), $L$ around $10^{26–29}$ cm$^{-2}$s$^{-1}$, which are all easily achieved with PERLE. A typical achievable flagship case would be the determination, for the first time in nuclear-physics history, of the proton density of a doubly magic nucleus such as $^{132}$Sn having an exceptionally large neutron-to-proton ratio.

**Photo–Nuclear Physics**

PERLE will also be operated as an intense source of quasi-monochromatic, energy-tunable, fully-polarised $\gamma$ radiation. The $\gamma$-ray beams will be produced by the process of Laser-Compton back-scattering on the intense relativistic electron beams of PERLE’s third recirculation beam line providing $\gamma$-beam energies between 0.2 and 5 MeV. PERLE’s $\gamma$-ray beams can reach a significantly narrower bandwidth and simultaneously a much higher repetition rate than the Gamma Beam System at the Extreme Light Infrastructure - Nuclear Physics (ELI-NP), the new-generation facility currently under construction at Magurele, Romania.

Photonuclear reactions will significantly contribute to progress in the fields of nuclear structure physics, particle-physics metrology, nuclear astrophysics as it was exemplified in Ref. [1]. Apart from contributions to scientific research, photonuclear measurements at PERLE have a great potential for technological and commercial applications [11, 12, 13]. From the variety of research routes at PERLE’s gamma-ray beam, we emphasise the following three, only. i) The high-peak intensity gamma-ray beam at PERLE will make it possible for the first time to directly measure the photoresponse of long-lived unstable nuclides, including a variety of actinides with half-lives exceeding $10^4$ years, such as $^{230}$Th, $^{231}$Pa, $^{236}$,$^{237}$Np, $^{239}$,$^{242}$Pu, $^{247}$,$^{248}$Cm etc. because the beam’s spectral density will produce a sufficiently significant signal even on light samples with a weight of the order of a milligram. This has not been technically feasible up to now. ii) Information on photonuclear reactions on unstable long-lived actinides is desired for a long time in the fields of nuclear structure, e.g., for quantifying the role of quadrupole-octupole collectivity in deformed actinides or assessing spin-flip partner orbitals in the Nilsson scheme of super-heavy nuclei, of nuclear astrophysics, e.g., for
benchmarking photonuclear reaction rates in the fission-cycling of the rapid neutron-capture process in the nucleosynthesis in neutron-star mergers, or for applications in nuclear reactor technology, nuclear transmutation and nuclear safeguarding. iii) Moreover, photonuclear reactions are urgently needed in metrology for characterizing the low-spin excitation response of isotopes used for the detection of neutrinos or as detector materials in searches for beyond-standard model physics, such as 0νββ decay or dark matter [1].

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